

Highpoint Lifehope SPE LLC  
Balance Sheet (With Period Change)

Period = Sep 1, 2022- Sep 30, 2022

Book = Accrual ; Tree = ysi\_bs

	Balance	Beginning	Net
	Current Period	Balance	Change
<b>ASSETS</b>			
<b>BUILDING</b>			
Building	30,889,388.67	30,889,388.67	0.00
<b>TOTAL BUILDING</b>	<b>30,889,388.67</b>	<b>30,889,388.67</b>	<b>0.00</b>
<b>TENANT IMPROVEMENTS</b>			
Tenant Improvements	29,679.65	29,679.65	0.00
<b>TOTAL TENANT IMPROVEMENTS</b>	<b>29,679.65</b>	<b>29,679.65</b>	<b>0.00</b>
<b>WORK IN PROGRESS</b>			
Work in Progress - Tenant Improvements	7,241,442.15	7,241,442.15	0.00
<b>TOTAL WORK IN PROGRESS</b>	<b>7,241,442.15</b>	<b>7,241,442.15</b>	<b>0.00</b>
<b>ACCUMULATED DEPRECIATION</b>			
Accum Depr Building	-2,774,205.00	-2,718,889.00	-55,316.00
<b>TOTAL ACCUMULATED DEPRECIATION</b>	<b>-2,774,205.00</b>	<b>-2,718,889.00</b>	<b>-55,316.00</b>
<b>CAPITALIZED PROJECT COST</b>			
Highpoint San Antonio	4,292,383.91	4,292,383.91	0.00
Capitalized Project Cost	326,348.79	326,348.79	0.00
<b>TOTAL CAPITALIZED PROJECT COST</b>	<b>4,618,732.70</b>	<b>4,618,732.70</b>	<b>0.00</b>
<b>CASH</b>			
Cash Operating - DIP Account	221,553.69	-669.23	222,222.92
Cash - Capital One Bank	289.82	95,702.94	-95,413.12
<b>TOTAL CASH</b>	<b>221,843.51</b>	<b>95,033.71</b>	<b>126,809.80</b>
<b>RESTRICTED CASH</b>			
Replacement Escrow Fund	227,872.44	227,872.44	0.00
Restricted Cash	37,539.51	37,539.51	0.00
<b>TOTAL RESTRICTED CASH</b>	<b>265,411.95</b>	<b>265,411.95</b>	<b>0.00</b>
<b>TENANT RECEIVABLES</b>			
A R Base Rent	1,849,997.63	1,791,209.73	58,787.90
A/R Receivable - Doubtful	-1,767,923.66	-1,767,923.66	0.00
<b>TOTAL TENANT RECEIVABLES</b>	<b>82,073.97</b>	<b>23,286.07</b>	<b>58,787.90</b>
<b>INTANGIBLE ASSETS</b>			
Loan Costs	2,113,637.78	2,113,637.78	0.00
<b>TOTAL INTANGIBLE ASSETS</b>	<b>2,113,637.78</b>	<b>2,113,637.78</b>	<b>0.00</b>
<b>ACCUM AMORT FINANCING COST</b>			
Accum Amort Loan Costs	-1,063,370.00	-1,037,383.00	-25,987.00
<b>TOTAL ACCUM AMORT FINANCING COST</b>	<b>-1,063,370.00</b>	<b>-1,037,383.00</b>	<b>-25,987.00</b>
<b>PREPAID EXPENSES</b>			
Prepaid Insurance	109,082.67	109,082.67	0.00
<b>TOTAL PREPAID EXPENSES</b>	<b>109,082.67</b>	<b>109,082.67</b>	<b>0.00</b>
<b>OTHER ASSETS</b>			
Debt Service Reserve	0.00	0.00	0.00
<b>TOTAL OTHER ASSETS</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>TOTAL ASSETS</b>	<b>41,733,718.05</b>	<b>41,629,423.35</b>	<b>104,294.70</b>
<b>LIABILITIES AND CAPITAL</b>			
<b>LIABILITIES</b>			
<b>LOANS PAYABLE</b>			
Unsecured Debt	168,582.15	168,582.15	0.00
<b>TOTAL LOANS PAYABLE</b>	<b>168,582.15</b>	<b>168,582.15</b>	<b>0.00</b>
<b>NOTES PAYABLE</b>			

Highpoint Lifehope SPE LLC

Balance Sheet (With Period Change)

Period = Sep 1, 2022- Sep 30, 2022

Book = Accrual ; Tree = ysi\_bs

	Balance	Beginning	Net
	Current Period	Balance	Change
Note Payable - Capital One	51,400,858.73	51,400,858.73	0.00
Note Payable-FNA VI LLC	1,541,682.57	1,541,682.57	0.00
TOTAL NOTES PAYABLE	52,942,541.30	52,942,541.30	0.00
OTHER LIABILITIES			
Advance from HPE	151,916.20	121,246.97	30,669.23
TOTAL OTHER LIABILITIES	151,916.20	121,246.97	30,669.23
ACCOUNTS PAYABLE			
Prepetition Accounts Payable Vendors	978,776.76	978,776.76	0.00
Postpetition Accounts Payables	148,816.65	17,864.36	130,952.29
TOTAL ACCOUNTS PAYABLE	1,127,593.41	996,641.12	130,952.29
SECURITY DEPOSITS			
Security Deposits	87,119.59	87,119.59	0.00
TOTAL SECURITY DEPOSITS	87,119.59	87,119.59	0.00
ACCRUED LIABILITIES			
Accrued Interest	0.00	0.00	0.00
Accrued Property Taxes	421,719.93	374,862.16	46,857.77
TOTAL ACCRUED LIABILITIES	421,719.93	374,862.16	46,857.77
TOTAL LIABILITIES	54,899,472.58	54,690,993.29	208,479.29
CAPITAL			
Initial Capital			
Current YTD Net Income (Loss)	-13,165,754.53	-13,061,569.94	-104,184.59
TOTAL CAPITAL	-13,165,754.53	-13,061,569.94	-104,184.59
TOTAL LIABILITIES AND CAPITAL	41,733,718.05	41,629,423.35	104,294.70